



Notification of Consolidation/Split

Announcement Summary

Entity name

TERRACOM LIMITED

Applicable security for the reorganisation

TER	ORDINARY FULLY PAID
TERAI	WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES
TERAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICE

Announcement Type

New Announcement

Date of this announcement

Friday October 27, 2017

Reorganisation type

Security consolidation

Effective Date

Monday December 4, 2017

Record Date

Tuesday December 5, 2017

Issue Date

Tuesday December 12, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

TERRACOM LIMITED

1.2 *Registered Number Type

ABN

Registration Number

35143533537

1.3 *ASX issuer code

TER

1.4 *The announcement is

New announcement



1.5 *Date of this announcement

Friday October 27, 2017

1.6 *Securities affected by the reorganisation

TER	ORDINARY FULLY PAID
TERAI	WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES
TERAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICE

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Thursday November 30, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 5, 2017

3.2 Date of +security holder meeting

Thursday November 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday December 1, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 4, 2017



3.5 Record date

Tuesday December 5, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 6, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 12, 2017

3.8 Trading starts on a normal T+2 basis

Wednesday December 13, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 15, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code TER	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,013,244,790	Number on issue after reorganisation 301,324,479	Estimate/Actual Estimated
*ASX +Security Code TERAI	*ASX +Security Description WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES		



Quoted/unquoted Unquoted	Number on issue before reorganisation 126,308,306	Number on issue after reorganisation 12,630,831	Estimate/Actual Estimated
*ASX +Security Code TERAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICE		
Quoted/unquoted Unquoted	Number on issue before reorganisation 30,000,000	Number on issue after reorganisation 3,000,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code TERAI	*ASX +Security Description WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000	
*ASX +Security Code TERAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICE		
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000	

Part 6 - Further information

6.1 Further information relating to the reorganisation

Part 5 - Securities on issue before and after reorganisation excludes the Unissued Shares to Cameron McRae.
 Pre-Consolidation: 73,318,740 shares
 Post-Consolidation: 7,331,875 shares
 At the TerraCom AGM held on 30 November 2016 shareholders approved a sign-on bonus of ordinary shares to Cameron McRae through the Executive Chairman Consultancy Agreement with Tarva Investment and Advisory LLC. As at the date of this Notice these shares have not been issued to Tarva Investment and Advisory LLC.

6.2 Additional information for inclusion in the Announcement Summary