



MARKET RELEASE

6 December 2016

TerraCom Limited

TRADING HALT

The securities of TerraCom Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 December 2016 or when the announcement is released to the market.

Security Code: TER

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

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TERRACOM

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6 December 2016

Private and Confidential

Ms Belinda Chiu
Adviser, Listings Compliance
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: Belinda.Chiu@asx.com.au

Dear Belinda,

TerraCom Limited (ASX: TER) – Request for trading halt

The Directors of TerraCom Limited (TerraCom or the Company) hereby request a trading halt to be placed on the Company's securities from the commencement of trading on Tuesday, 6 December 2016.

The trading halt is requested pending an announcement by the Company following on from the investor roadshows the Company has conducted with Australian and Asian investors. TerraCom is in negotiations with some of these investors who have a long view on coal and long view on TerraCom.

In accordance with Listing Rule 17.1, the Company advises that:

1. the trading halt is necessary for the Company to finalise the above;
2. the trading halt should remain in place until the earlier of the announcement to the market or the commencement of trade on Thursday, 8 December 2016;
3. the Directors of TerraCom are not aware of any reason why the trading halt should not be granted; and
4. the Directors of TerraCom are not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Cameron McRae
Executive Chairman

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