



GUILDFORD
COAL

Guildford Coal Limited
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24 February 2015

ASX ANNOUNCEMENT

Entitlement Offer results and shortfall

Guildford Coal Limited (ASX: GUF) (**Guildford**) advises that the partially underwritten, renounceable pro rata entitlement offer (**Entitlement Offer**) announced on 27 January 2015 has concluded.

Guildford received valid applications for 16,153,680 shares from shareholders under the Entitlement Offer. Of the shortfall of 173,043,792 shares, Maiora Asset Management Pte Ltd and Auspicious Future Ventures Limited (the Underwriters), will collectively subscribe for 162,162,162 shortfall shares.

As a result of applications and the underwriting, Guildford will raise approximately \$6.6 million under the Entitlement Offer (before costs).

For further information please contact Tony Mooney on +61 7 3005 1533.

Tony Mooney
Company Secretary