



**GUILDFORD**  
COAL

Guildford Coal Limited  
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10 February 2015

## Extension of Entitlement Offer Closing Date

Guildford Coal Limited (ASX: GUF) (**Guildford** or **the Company**) advises that it has extended the Closing Date of its pro rata renounceable entitlement offer to Eligible Shareholders to **Thursday, 19 February 2015**. Guildford has decided to extend the Closing Date in response to a number of shareholders advising that there has been a delay in them receiving their Prospectus and Entitlement and Acceptance Form.

The entitlement offer is on the basis of 1 new share for every 4.85 shares held at the Record Date at an issue price of \$0.037.

### Revised Timetable

The revised timetable for the entitlement offer is as follows\*:

Event	Date
Release of Prospectus and Appendix 3B to ASX	Tuesday, 27 January 2015
Ex Date and commencement of Entitlements trading on a deferred settlement basis	Thursday, 29 January 2015
Record Date for identifying Entitlements	7:00 pm (Brisbane time) on Monday, 2 February 2015
Despatch of Prospectus and Entitlement and Application Forms to Eligible Shareholders ( <b>Opening Date</b> )	Thursday, 5 February 2015
Commencement of Entitlements trading on normal settlement basis	Friday, 6 February 2015
End of Entitlements trading period	4:00pm (Sydney time) on Monday, 9 February 2015
Securities quoted on deferred settlement basis	Tuesday, 10 February 2015
<b>Closing Date</b>	<b>5:00pm (Brisbane time) on Thursday, 19 February 2015</b>
<b>Shortfall notification date</b>	<b>Tuesday, 24 February 2015</b>

<b>Allotment date of new shares</b>	<b>Thursday, 26 February 2015</b>
<b>Despatch of holding statements</b>	<b>Thursday, 26 February 2015</b>
<b>Commencement of trading of securities on normal settlement basis</b>	<b>Friday, 27 February 2015</b>

\*Note: Subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, Guildford has the right to vary the dates of the Entitlement Offer, extend the Closing Date or withdraw the Entitlement Offer without prior notice. The commencement of quotation of new securities is subject to confirmation from the ASX

For further information please contact Tony Mooney on +61 7 3005 1533.



**Mick Avery**  
**Acting Group MD**