



**GUILDFORD**  
COAL

Guildford Coal Limited  
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26 February 2015

## ASX ANNOUNCEMENT

### Confirmation of shares issued under Entitlement Offer

Guildford Coal Limited (ASX: GUF) (**Guildford**) confirms that it has issued 178,315,842 new shares under the renounceable pro rata entitlement offer (**Entitlement Offer**) announced on 27 January 2015. Holding statements have been despatched and the new shares should commence trading on ASX on a normal settlement basis on Friday, 27 February 2015.

The completion of the Entitlement Offer has resulted in Guildford receiving a total of approximately \$6.6 million (before costs).

Attached is an Appendix 3B with respect to the issue of shares pursuant to the Entitlement Offer.

**Mick Avery**  
Acting Group MD