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# GUILDFORD

COAL

1 May 2013

Company Announcements Office  
ASX Limited

### Convertible Bond update

Guildford Coal Limited (ASX: GUF) (the **Company**) is pleased to announce the funding from OCP Asia Limited on the convertible bond facility has been received on the 30 April 2013.

The terms of this convertible notes facility were announced to the market on 28 March 2013

Shareholders with any queries on the above announcement should contact Mr Peter Westerhuis, Managing Director, on (07) 3005 1533.

Yours faithfully

Peter Westerhuis  
**Managing Director**