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GUILDFORD

COAL

9 July 2012

Company Announcements Office
Australian Securities Exchange Limited

LISTING RULE 3.10A – RELEASE OF SECURITIES FROM ESCROW

Guildford Coal Limited (ASX Code: GUF) advises that 200,000,000 ordinary shares will be released on 22 July 2012 from restrictions applied under a restricted security agreement. These shares were issued to Chairmen1 Pty Ltd ACN 137 271 642 at listing as detailed in the IPO (Initial Public Offering) Replacement Prospectus dated 4 June 2010 and were subject to restriction for 24 months from the date of official quotation.

In accordance with Listing Rule 2.8.2, Guildford will apply to ASX for official quotation of these shares within 10 business days of 22 July 2012.

Yours faithfully

Michael Avery
Joint Company Secretary