



GUILDFORD
COAL

ASX Limited
Companies Announcement Office
20 Bridge Street
Sydney NSW 2000

27 January 2012

Section 708A Cleansing Notice

The Company hereby confirms that a total of 9,125,752 Ordinary Shares (**Shares**) were issued on 24 January 2012 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) and states that this notice is given to ASX Limited (**ASX**) under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Shares were issued as follows:

- (1) 4,468,464 Shares were issued at a price of \$0.9830 per Share; and
- (2) 4,657,288 Shares were issued at a price of \$0.9206 per Share.

The Company states that as at the date of this notice the Company:

- (a) has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) has complied with the provisions of section 674 of the Act; and
- (c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 24 January 2012.

Craig Ransley
Non-Executive Chairman