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GUILDFORD

COAL

ASX Limited
Companies Announcement Office
20 Bridge Street
Sydney NSW 2000

2 December 2011

Section 708A Cleansing Notice

The Company hereby confirms that 10,869,566 Ordinary Shares at \$0.92 per share (**Shares**) were issued on 1 December 2011 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) and states that this notice is given to ASX Limited (**ASX**) under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act.

The Company states that as at the date of this notice the Company:

- (a) has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) has complied with the provisions of section 674 of the Act; and
- (c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 2 December 2011.

Michael Avery
Managing Director